



INSTITUTE FOR  
FAMILY GOVERNANCE  
MIAMI CONFERENCE 2024

THURSDAY  
DEC 5, 2024

HOSTED BY HOLLAND & KNIGHT  
BRICKELL, MIAMI

FAMILY GOVERNANCE:  
Empowering Beneficiaries through Inter-Generational Planning  
From Strategy to Execution

EARLY BIRD DISCOUNT UNTIL 10/31:

\$550 for IFG Members (\$750 regular)  
\$650 for Non-Members (\$850 regular)



CHAIR  
Babetta von Albertini



VICE-CHAIR  
Dennis Jaffe



ADVISORY BOARD  
Mark Haranzo



ADVISORY BOARD  
Francesca Boschini

▼ AGENDA

- 8:00 AM Sign-In & Breakfast
- 8:30 AM Welcome & Introductions
- 9:00 AM **How to Prepare the Next Generation for Leadership**  
**Elaine King**, Founder, Family and Money Matters Institute  
**Mark Haranzo**, Holland & Knight, MODERATOR
- 9:50 AM **What Can Trusted Advisors Do to Help Facilitate a Successful Inter-Generational Transfer?—Case Studies**  
**Panel of Trusted Advisors**  
**Drew Mason**, Jade Capital Mangement, MODERATOR
- 10:50 AM Break

- 11:20 AM **Does Avoidance of Difficult Conversation Prevent Good Governance? — Lessons Learned**  
**Christina R. Wing**, Senior Lecturer, Harvard Business School
- 12:10 PM Lunch & Roundtable Discussions sponsored by **Crestbridge Fiduciary**
- 1:40 PM **How to Foster Personal Authority in the Next Generation: A Supplement to Structural & Legal Power**  
**Guillermo Salazar**, Exaudi Family Business Consulting  
**Babetta von Albertini**, IFG Chair & General Counsel, ATM Capital Partners, MODERATOR
- 2:30 PM Break
- 2:50 PM **How to Identify and Empower the Next Generation of Family Leaders**  
**Panel of Family Speakers**  
**Jason Ingle**, G5 of Ford family, MODERATOR
- 3:50 PM Keynote  
**Surprise Family Speaker**
- 4:50 PM Concluding Remarks
- 5:00 PM Cocktail Reception

For more information, visit [IFGWorldwide.org](https://IFGWorldwide.org)  
To register, visit <https://tinyurl.com/IFGMIAMI2024>

Holland & Knight

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