



INSTITUTE FOR  
FAMILY GOVERNANCE  
6<sup>TH</sup> ANNUAL CONFERENCE 2023

TUESDAY  
MAY 9, 2023  
UNION LEAGUE CLUB  
38 E 37<sup>TH</sup> ST, NYC

FAMILY GOVERNANCE:  
Empowering Beneficiaries Through Inter-Generational Planning  
From Strategy to Execution

\$795 for IFG Members  
\$995 for Non-Members  
\$695 for Single Family Office



CHAIR  
Babetta von Albertini



VICE-CHAIR  
Dennis Jaffe



VICE-CHAIR  
John E. Oden



VICE-CHAIR  
David R. York

▼ AGENDA

- 8:00 AM Sign-In & Breakfast sponsored by **AllianceBernstein (AB)**
- 8:30 AM Welcome & Introductions
- 8:40 AM **How to Achieve Engaged Family Governance – Dos and Don'ts**  
**Dennis Jaffe**, BanyanGlobal  
**David York**, York Howell, ACTEC Fellow, **MODERATOR**
- 9:30 AM **How to Successfully Structure Governance for a 165-Year Family Business with 500 Owners – Laird Norton Case Study**  
**Langdon Evans**, G6 of the Laird Norton family  
**Babetta von Albertini**, IFG Chair & General Counsel, ATM Capital Partners, **MODERATOR**
- 10:20 AM Break sponsored by **Deutsche Bank**
- 10:50 AM **Fiduciary Challenges: How to Assist Families with Inter-Generational Transitions – Case Studies**  
**Andrew G. Pitcairn**, G4 of Pitcairn  
**Johan van Niekerk**, Stonehage Fleming  
**Marina Cristiani, Esq.**, JTC Group  
**Mark Haranzo**, Holland & Knight, ACTEC Fellow, **MODERATOR**

- 11:40 AM Keynote sponsored by **Fiduciary Trust International**  
**Lead to Serve: Harnessing the Power of Stewardship**  
**David York**, York Howell, ACTEC Fellow
- 12:30 PM Lunch & Roundtable Discussions sponsored by **Willow Street**
- 2:00 PM **How to Align Corporate Governance and Family Governance**  
**Yacine Diallo**, Charles Russell Speechlys  
**Amy O'Keefe**, Nixon Peabody  
**Mark Summers**, Charles Russell Speechlys, **MODERATOR**
- 2:50 PM Break
- 3:20 PM **Successful Inter-Generational Transitions: How to Change the Governance Structure to Make Room for the Next Generation – Case Studies**  
**Chip Fisher**, G2 of the Avery Fisher family  
**Katie Darnall**, G4 of the Pictsweet Company family  
**Kiki Tauck Mahar**, G3 of the Tauck family  
**Edouard Thijsen**, G5 of Aliaxis Group, **MODERATOR**
- 4:20 PM Keynote  
**Engaging & Inspiring the Next Generation**  
**C. Mead Welles**, G5 descendant of Carson Pirie Scott & Co., and Founder of ALTSO and Octagon Asset Mgmt.
- 5:20 PM Concluding Remarks
- 5:30 PM Cocktail Reception sponsored by **JTC Group**

For more information, visit [IFGWorldwide.org](https://www.ifgworldwide.org)  
To register, visit <https://tinyurl.com/IFGNYC2023>

