



INSTITUTE FOR
FAMILY GOVERNANCE
4TH ANNUAL CONFERENCE 2020

THURSDAY
JAN 23, 2020
UNION LEAGUE CLUB
38 E 37TH ST, NYC

FAMILY GOVERNANCE:
Empowering Beneficiaries Through Inter-Generational Planning
From Strategy to Execution

\$795 for IFG Members
\$995 for Non-Members
\$595 for Single Family Office



CHAIR
Babetta von Albertini



VICE-CHAIR
Dennis Jaffe



VICE-CHAIR
John E. Oden



VICE-CHAIR
David R. York

AGENDA

- 8:00 AM Registration & Breakfast
- 8:30 AM Welcome & Introductions
- 8:40 AM **21st Century Philanthropy: Releasing the Potential of the Rising Generation**
Dennis Jaffe, PhD, Wise Counsel Research
Jason Ingle, G5 of the Ford family
David R. York, York Howell, ACTEC Fellow, **MODERATOR**
- 9:30 AM **Upping the Ante—How Best to Plan for Four Spouses and Twenty-Five Children: Lessons and Trends from Middle Eastern Governance Models**
Diana Hamadé, Managing Partner, Diana Hamadé Attorneys at Law, In Association with EKP, Dubai
Babetta von Albertini, IFG Chair, **MODERATOR**
- 10:20 AM Break
- 10:50 AM **Family Enterprise Continuity Planning—Leveraging Your Trusted Advisors to Ensure a Stronger Future**
Gregory G. Greenleaf, The Family Business Consulting Group (FBCG)
Babetta von Albertini, IFG Chair, **MODERATOR**

- 11:40 AM Keynote sponsored by **Pitcairn**
Entrusted—Helping Clients Build Legacies That Last
David R. York, York Howell, ACTEC Fellow
- 12:30 PM Lunch & Roundtable Discussions sponsored by **Willow Street Group**
- 2:00 PM **Family Engagement: Practical Strategies to Involve All Generations in the Operating Business, Family Office, Family Council, and Foundation**
Sharna Goldseker, G3 of the Goldseker family
Kiki Tauck Mahar, G3 of the Tauck family
Andrew D. Pitcairn, G4 of the Pitcairn family
Daniel S. Bowman, Tibbetts Family Holding Co., LLC, **MODERATOR**
- 3:00 PM Break
- 3:30 PM **Creating a Sustainable, Multi-Generation Family Office**
Carol A. Hannigan, Moreland Wealth Services Corporation
- 4:20 PM Keynote sponsored by **Meritus Trust Company**
Re-inventing the Future: from Oil to Hydrogen in Four Generations
Whitaker B. Irvin Jr., G5 of the Irvin family
- 5:20 PM Cocktail Reception sponsored by **AllianceBernstein (AB)**

For more information, visit IFGWorldwide.org
To register, visit <https://tinyurl.com/IFGNyc2020>

