



INSTITUTE FOR  
FAMILY GOVERNANCE  
EUROPE CONFERENCE 2019

TUESDAY  
NOV 19, 2019  
ZÜRICH, SWITZERLAND

FAMILY GOVERNANCE:  
Empowering Beneficiaries through Inter-Generational Planning  
*From Strategy to Execution*

EARLY BIRD DISCOUNT:

USD 450 before September 30<sup>th</sup>  
USD 550 after September 30<sup>th</sup>



CHAIR  
Babetta von Albertini













ADVISORY BOARD  
Manuel Liatowitsch



VICE-CHAIR  
Dennis Jaffe

▼ AGENDA

- 8:45 AM  Registration & Breakfast
- 9:20 AM  Welcome
- 9:30 AM  How to Navigate Cross-Cultural Complexities: Importance of Law, Culture and Wealth  
**Dennis Jaffe, PhD**, Wise Counsel Research
- 10:20 AM  The Role of Foundations in Family Governance  
**Prof. Dr. Dominique Jakob**, University of Zurich, Full Professor of Private Law, Director of the Center for Foundation Law, Independent Advisor
- 11:00 AM  Break
- 11:30 AM  Empower Beneficiaries to Promote Family Wealth and Harmony  
**Dr. Babetta von Albertini**, IFG Chair & General Counsel, ATM Capital Partners

- 12:10 PM  Assessing and Developing Governance Competencies: An Integrated Approach to Managing Family Talent  
**Nicolas Hollanders**, Lansberg Gersick & Associates
- 1:00 PM  Lunch
- 2:00 PM  Governance and Dispute Prevention Tools for Large, Family Controlled Businesses  
**Dr. Manuel Liatowitsch**, Schellenberg Wittmer
- 2:50 PM  Trusts or Shareholder Agreements—What Works Best for Global Estate Planning? Case Study Outlining Advantages & Disadvantages  
**Dr. Natalie Peter**, Blum & Grob
- 3:30 PM  Break
- 4:00 PM  Keynote:  
The Vontobel Family—Our Structure for Governance and Succession Planning  
**Dr. Maja Baumann**, 4<sup>th</sup> Generation of the Vontobel Family and Member of the Board of Directors of Vontobel Holding AG and Bank Vontobel
- 4:45 PM  Concluding Remarks
- 5:00 PM  Cocktail Reception

For more information, visit [IFGWorldwide.org](http://IFGWorldwide.org)  
To register, visit <https://tinyurl.com/IFGEurope2019>